



**MULTIPLAN EMPREENDIMENTOS IMOBILIÁRIOS S.A.**

*Open Corporation*

NIRE 33.3.0027840-1

CNPJ/MF No. 07.816.890/0001-53

**NOTICE OF MATERIAL FACT**

In accordance with Ruling No. 358 enacted by Brazilian Securities Exchange Commission – *Comissão de Valores Mobiliários* (“CVM”) of January 30<sup>th</sup>, 2002, as amended, Multiplan Empreendimentos Imobiliários S.A. (“Company”) hereby announces the restatement, on February 15<sup>th</sup>, 2013, of the Financial Statements related to fiscal years ended on December 31<sup>st</sup>, 2011 and 2010, originally issued on February 29<sup>th</sup>, 2012, audited by Ernst & Young Terco Auditores Independentes S.S.

The present restatement is justified in view of the new disclosure policy adopted by the Company for its Annual Complete and Consolidated Financial Statements related to the fiscal year ended on December 31<sup>st</sup>, 2012, released on this date, which resulted in the reclassification of certain information related to the fiscal years ended December 31<sup>st</sup>, 2011 and 2010, as well as the development of some information previously disclosed in explanatory notes to the benefit of the readers of the financial statements.

The Company informs that such restatement aims at a better alignment with the disclosure policy and reporting financial information of the Company, representing no impact to its shareholders, since no changes in equity or net income, results, dividends or main indicators of the Company related to the fiscal years previously described, have occurred.

For further detailed information regarding such restatement, please see Note 2.26 of the Financial Statements restated.

Additionally, the Company announces to its shareholders and to the market that, in observance of Official Letter No. 035/2012 of the BM&FBOVESPA, the early disclosure (i) on February 15<sup>th</sup>, 2013, of the release of its Complete and Consolidated Annual Financial Statements related to the fiscal year ended on December 31<sup>st</sup>, 2012; and (ii) for the February 18<sup>th</sup>, 2013, conference call for the disclosure of fiscal year 2012. The Annual Corporate Calendar will also be restated, in accordance with the BM&FBOVESPA regulations. Such early disclosure has the purpose to reduce the gap between the end of the term and the release of the results.

Rio de Janeiro, February 15<sup>th</sup>, 2013.

Armando d'Almeida Neto

Vice-President Director and Investors Relations