

## MULTIPLAN EMPREENDIMENTOS IMOBILIÁRIOS S.A.

Publicly-held Company

CNPJ/MF (Corporate Taxpayers' Registry) n. 07.816.890/0001-53

NIRE/RJ (Company Registration ID) 33.3.0027840-1

### NOTICE OF MATERIAL FACT

In accordance with Article 157, paragraph 4 of Law n. 6,404 of December 15<sup>th</sup>, 1976, as amended, and of Ruling n. 358 enacted by the Brazilian Securities and Exchange Commission – *Comissão de Valores Mobiliários* of January 3<sup>rd</sup>, 2002, as amended, Multiplan Empreendimentos Imobiliários S.A. (the "Company") hereby informs its shareholders and the market that its Board of Directors in a meeting held on March 6<sup>th</sup>, 2013, approved the declaration of interim dividends in the total amount of R\$ 58,726,307.64, in accordance to the balance sheet dated December 31<sup>st</sup>, 2012, which is equivalent to R\$ 0.329661498 per share of the Company on this date. The interim dividends now declared shall be paid "ad referendum" of the Company's Annual Shareholders' Meeting to shareholders enrolled in the Company's records on March 6<sup>th</sup>, 2013. The Company's shares shall be traded "*ex dividends*" starting March 7<sup>th</sup>, 2013.

The Board of Directors of the Company approved the proposal for the destination of the net income of the Company as set forth in the Company's Financial Statements dated December 31<sup>st</sup>, 2012, in the total amount of R\$ 386,792,226.60, to be submitted to the Company's Annual Shareholders' Meeting, according to the following terms: (i) withholding R\$ 19.339.611,33 to Legal Reserve; (ii) withholding R\$ 183.726.307,64 to the Expansion Reserve; and (iii) distribution of R\$ 183.726.307,64 as dividends and interest on shareholder's equity (gross value) to the Company's shareholders, to be paid at a date to be decided by the Company's Annual Meeting.

The Company informs that the amount of interest on shareholders' equity approved on December 11<sup>th</sup>, 2012 by the Board of Directors *ad referendum* of the Company's Annual Meeting, in the amount of R\$ 106,996,401.34, net of taxes, corresponding to a gross amount of R\$ 125,000,000.00, was considered as part of the minimum mandatory dividends of R\$ 91,863,153.82. Furthermore, interim dividends were declared on this date by the Board of Directors in the amount of R\$ 58,726,307.64,.

The Company informs that the amount of interest on shareholders' equity (gross value) and the interim dividends as declared, in the total amount of R\$ 183,726,307.64, corresponds to 50% of the adjusted net income of the Company after destination of values to the legal reserve.

The Company also informs that due to the public offering of distribution of common shares of the Company, now under analysis before the competent public bodies, as announced on February 18<sup>th</sup>, 2013, any new shares issued by the Company from

March 7<sup>th</sup>, 2013, shall not be entitled to the above mentioned dividends and interest on shareholder's equity.

Rio de Janeiro, March 7<sup>th</sup>, 2013.

Multiplan Empreendimentos Imobiliários S.A.  
Armando d'Almeida Neto  
Investors Relations Officer