



## PRESS RELEASE

**August 26, 2009 - Multiplan Empreendimentos Imobiliários S.A.** a publicly traded Company headquartered at Av. das Américas, 4.200, Bl. 2, suite 501, duplex, Rio de Janeiro, RJ (BM&F BOVESPA S.A. ticker: "MULT3"), in accordance with the provisions of article 157, paragraph 4, of Law nr. 6,404, dated December 15, 1976, and in compliance with the terms of Article 2 of the Brazilian Securities and Exchange Commission ("CVM") regulations 358, and article 7, paragraph 1, of the regulation CVM 471, dated August 8<sup>th</sup>, 2008, Multiplan Empreendimentos Imobiliários S.A. ("Multiplan" or the "Company"), hereby informs that:

- On August 26, 2009, based on the powers granted by the CVM, as per Regulation CVM 471 and the agreement entered for such purpose on August 20, 2008, between the CVM and the National Association of Investment Banks - ANBID, a request for the registration of a primary offering of common, registered stock, with no par value to be issued by the Company ("Offer") was filed with the ANBID;
- The Offering will comprise the public distribution of common stock in Brazil, in over-the-counter markets, in accordance with the CVM Regulation 400, dated December 29, 2003, and other applicable laws and regulations, and with efforts to place orders abroad with foreign institutional investors, in compliance with local laws;
- The Public Primary Only Offering is expected to be of approximately R\$650.0 million. The actual proceeds of the Offering may not be limited to this total and will be determined by market demand at the Pricing. The Offering will be made within the limits of the authorized capital of the Company and the effective number of shares to be issued as well as the price per share of the Offering will be approved by the Board of Directors of the Company;
- The shareholders of the Company shall be entitled to preemptive rights to the Offering in compliance with the procedures defined in the Offering documents;
- The effective fulfillment of the Offer is subject to domestic and international capital markets demand and the granting of the respective CVM approval.

Additional information regarding the Offering will be disclosed in due time.

Considering that news regarding the Public Offering may be released in the media, the Company advises that investment decisions should be based solely and exclusively on the information presented in the Offering Memorandum related to this Offering, which will be released to the public after the formal approval from ANBID and the CVM.

Rio de Janeiro, August 26, 2009.

Armando d'Almeida Neto  
Vice President and Investor Relations Officer