



MULTIPLAN ISSUES R\$100 MILLION DEBENTURE AT 117% OF THE CDI

Rio de Janeiro, June 10th, 2009

MULTIPLAN EMPREENDIMENTOS IMOBILIÁRIOS S.A. (Bovespa: MULT3) informs the shareholders and the market that the Board of Directors of the Company, at the meeting held on June 10th, 2009, having concluded the bookbuilding process on the same date, **ratified the public issuance non-convertible debentures**, without collateral, **by the term of 721 days** from the date of issuance, **by means of a restricted distribution** (the "Debenture Bonds" and the "Issue" respectively), under the terms of Law no. 6.404/76, as amended by **CVM Instruction no. 476/09**; of the Private Deed of the First Issue of Debenture of the Company, duly registered with the Board of Trade of Rio de Janeiro - JUCERJA (amended on June 10th, 2009) (the "Deed").

The distribution was on **a firm guarantee basis at 127% of the CDI** (accumulated variation of the average daily fees of the Inter-financial Deposits of one day "over extra group", calculated and released daily by CETIP), **fixed at a rate of 117% of the CDI after the bookbuilding procedure.**

For more information on the transaction, see the material fact filed at Bovespa, available at the website of the Company:

www.multipan.com.br/ri

Debenture Description

Type: **Simple, non-convertible, without collateral**

Amount: **R\$100 million**

Remuneration: **117% of CDI**

Term: **721 days**

Rating by Standard & Poor s:
brAA-

Covenant:
Net Debt/ EBITDA **<= 2.75x**
EBITDA/ Net Financial Result **>= 2,75x**

Contact

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Disclaimer

In order to decide whether to invest in stocks issued by the company or negotiate stocks that were already acquired, the investors must use their own analysis and valuations of Multiplan's financial situation, its activities and the risk of investing in stocks.